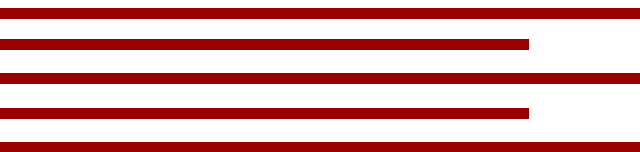


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

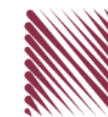


GCC DAILY MARKET WRAP

Wednesday, April 14, 2021

DAILY MARKETS WRAP,

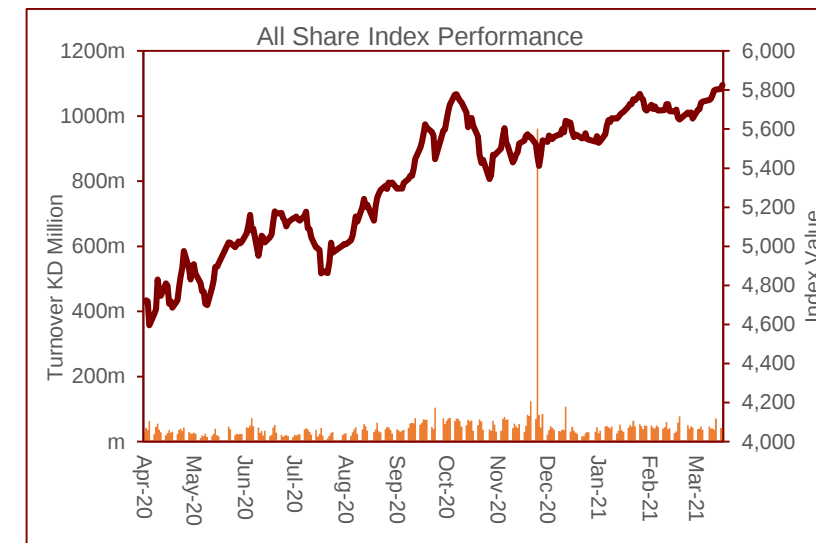
NIC RESEARCH AND STUDIES DEP



Market Watch Wednesday, April 14, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,941.56	0.15	0.26	2.87	2.87	7.13	34.89 KWD	1.97	33.58
Kuwait Premier Index	6,516.62	0.29	0.19	3.04	3.04	7.69	26.44 KWD	2.13	34.20
Kuwait Main Index	4,796.23	-0.30	0.49	2.33	2.33	5.36	8.46 KWD	1.47	31.88
NIC 50	7,237.95	0.19	0.14	2.96	2.97	7.69	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,355.84	0.38	0.12	3.16	3.16	7.40	20.01 KWD	1.39	35.20
Telecom	1,109.24	-0.02	-0.59	-0.49	-0.49	0.63	3.40 KWD	0.59	14.12
Industrials	950.37	0.09	1.19	3.20	3.20	6.65	3.39 KWD	0.75	11.51
Financial services	1,050.67	0.02	2.05	6.68	6.68	13.01	2.66 KWD	0.65	4.56
Real estate	1,046.97	-0.68	-0.18	2.97	2.97	9.90	2.25 KWD	0.57	51.53
Basic materials	1,128.37	-0.09	0.52	3.61	3.61	25.57	1.01 KWD	1.80	23.17
Health care	799.77	0.17	0.00	-1.29	-1.29	-3.25	0.40 KWD	4.16	40.51
Consumer services	716.02	-0.14	-0.04	1.17	1.17	-4.07	0.42 KWD	0.75	8.75
Insurance	1,226.24	-0.92	1.99	2.10	2.10	6.06	0.46 KWD	0.85	8.01
Consumer Disc	809.87	-1.50	-3.72	-4.22	-4.22	-1.07	0.22 KWD	1.26	28.05
Energy	1,257.02	-0.16	-0.13	2.59	2.59	-1.59	0.26 KWD	0.75	14.18
Technology	635.11	1.51	-1.36	6.46	6.46	26.34	0.01 KWD	0.72	0.00
Utilities	697.37	0.00	-1.12	-1.12	-1.12	-4.33	0.29 KWD	7.19	23.77

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,847.62	0.09	-1.64	-0.61	-0.61	13.33	9,510 SAR	2.40	21.15
Qatar (QE Index)	10,605.38	1.19	0.61	1.96	1.96	1.62	545 QAR	1.53	18.31
Dubai (DFMGI)	2,569.93	0.15	-0.50	0.77	0.77	3.13	278 AED	1.50	29.15
Abu Dhabi (ADI)	6,039.26	0.33	-0.33	2.14	2.14	19.70	873 AED	1.65	18.41
Bahrain (BAX)	1,472.74	0.32	1.27	1.01	1.01	-1.14	15 BHD	1.34	10.99
MUSCAT SE INDEX	3,714.21	-0.09	0.14	0.15	0.15	1.52	5 OMR	0.80	13.25
Developed Markets									
MSCI World Index	2,918.19	0.38	0.28	3.79	3.79	8.48			
U.S. (S&P 500)	4,141.59	0.33	0.31	4.25	4.25	10.26			
U.K. (FTSE 100)	6,913.97	0.34	-0.03	2.98	2.98	7.02			
Japan (Topix)	1,952.18	-0.33	-0.37	-0.09	-0.09	8.17			
Emerging Markets									
MSCI EM Index	1,323.95	0.12	-0.48	0.57	0.57	2.53			
China (SSE Composite)	3,416.72	0.60	-0.98	-0.73	-0.73	-1.62			
India (Sensex)	48,544.06	1.38	-2.11	-1.95	-1.95	1.66			



What Move the GCC markets ,

Oil Prices

Oil prices rose in early trade on Wednesday, adding to overnight gains, after industry data showed U.S. oil inventories declined more than expected and OPEC raised its outlook for oil demand. Brent crude futures rose 28 cents, or 0.4%, to \$63.95 a barrel.

Kuwait Market

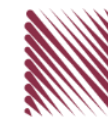
The market closed today up by +0.15%, value traded 33.7 million KD, Premier market value traded reach 22.4 million KD and closed at 6,516.6 change by +0.29%.

Saudi Market

The Market closed by +0.09%, today market Performance are linked to oil prices raised to \$ 63.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

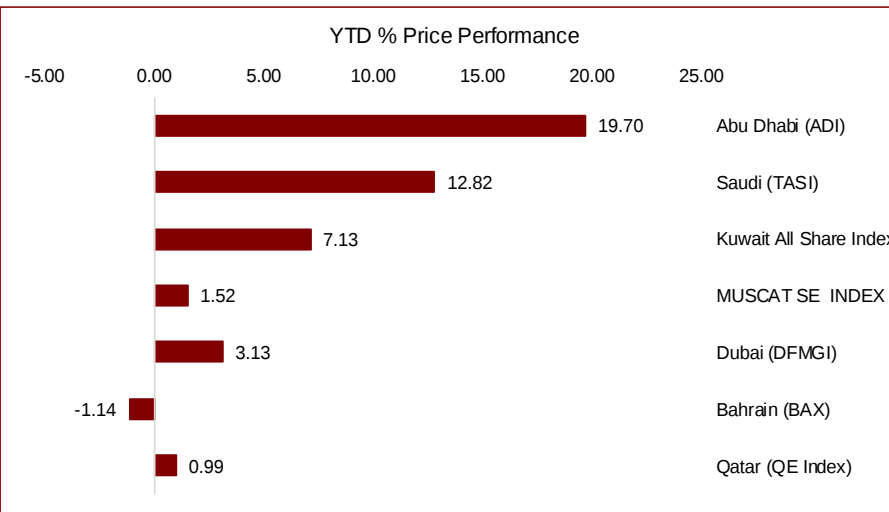


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.826	0.36	0.61	2.35	2.35	3.25	5.94 KWD	1.58	27.00	
KFH	0.719	0.70	-1.64	2.98	2.98	16.82	6.07 KWD	3.11	32.00	
Zain	0.603	-0.17	0.00	-0.33	-0.33	-0.49	2.61 KWD	1.98	14.12	
BOUBYAN BANK	0.625	0.00	1.96	8.47	8.47	15.54	1.99 KWD	3.35	34.00	
Agility	0.758	0.80	2.29	4.41	4.41	12.13	1.54 KWD	1.27	35.34	
Saudi Arabia										
ARAMCO	35.60	0.42	0.00	-1.11	-1.11	1.71	7,090.19 SAR	7.15	38.53	
SABIC	115.00	-1.71	-2.04	-2.04	-2.04	13.41	351.01 SAR	2.09	35.00	
STC	120.80	0.83	-3.36	-4.73	-4.73	13.96	239.61 SAR	3.74	21.97	
AL-RAJHI BANK	91.80	0.77	-3.57	-7.08	-7.08	24.73	227.76 SAR	3.92	21.71	
NCB	52.90	0.38	-5.37	-0.38	-0.38	22.03	236.00 SAR	1.98	14.58	
United Arab Emirates										
ETISALAT.AD	21.78	0.00	0.83	0.65	0.65	28.88	189.42 AED	3.86	20.98	
FAB.AD	14.26	0.71	-0.83	-2.33	-2.33	10.54	155.72 AED	1.43	15.25	
EMIRATES NBD	11.70	2.18	0.43	1.74	1.74	13.59	73.90 AED	0.87	11.45	
DB ISLAMIC BK	4.50	-0.22	-2.60	-1.10	-1.10	-2.39	32.58 AED	0.80	11.87	
EMAAR PROPERT	3.66	0.00	0.00	3.39	3.39	3.68	26.20 AED	0.46	10.01	
Qatar										
QNB	18.09	0.56	1.29	0.56	0.56	1.46	167.09 QAR	1.81	15.46	
INDUSTRIES QAT	12.60	0.56	0.88	5.27	5.27	15.73	76.23 QAR	2.26	38.39	
QA ISLAMIC BK	16.80	2.69	1.27	2.07	2.07	-1.81	39.70 QAR	1.79	13.23	
MASRAF AL RAYA	4.30	1.06	0.59	0.12	0.12	-5.19	32.21 QAR	2.24	14.65	
MESAEED PETRO	1.86	0.49	-0.64	-0.43	-0.43	-9.53	23.35 QAR	1.48	43.63	
OMAN										
BANK MUSCAT	0.390	0.52	-0.51	1.56	1.56	8.33	1.39 OMR	0.68	8.33	
OMANTEL	0.752	1.62	3.30	-4.57	-4.57	3.87	0.56 OMR	0.98	7.69	
BANK DHOFAR	0.104	-2.80	0.94	0.94	0.94	10.31	0.32 QAR	0.46	14.93	
NAT BANK OF OMAN	0.148	-0.67	-2.63	-1.33	-1.33	-7.50	0.24 QAR	0.45	12.71	
OMINVEST	0.304	0.66	0.67	-5.62	-5.62	-10.65	0.24 QAR	0.91	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
31-Mar-21	19.64%	11.87%	0.06%	1.05%	0.31%	4.56%	2.63%	10.23%	5.02%	4.17%
7-Apr-21	19.67%	12.00%	0.06%	1.06%	0.32%	4.53%	2.61%	10.26%	5.03%	4.18%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.15 % The leading sector best performance indices today are Banking 0.38 % Health care 0.17 % Industrials 0.09 % respectively

from YTD performance perspective the best sector performance are Basic materials by 25.57 % while the bottom sector performance is Utilities by -4.33 %

Telecommunication sector are down today by -0.02 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -6.5 %

KSA

Saudi Armco are have positive performance today by + 0.42 %, SABIC have negative performance today by -1.71 %

STC are have positive performance today by + 0.83 %, Al Rajhi Bank have positive performance today by + 0.77 %

UAE

ETISALAT AD close with unchanged level and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw